

CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 3/4/2014 SCHOOL BOARD MEETING								
Laurel Nokomis School - HVAC Renovation	P. J. Hayes, dba Tandem Construction	38	\$6,737,907.29	(\$115,515.40)	\$6,622,391.89	Reconcile final contract cost.	\$0.00	R
North County Technical Center SCTI Phase III	Willis A. Smith Construction, Inc.	67	\$19,881,092.00	\$18,878.00	\$19,899,970.00	Electrical services for the precision machining lab equipment.	\$0.00	R
North County Technical Center SCTI Phase III	Willis A. Smith Construction, Inc.	68	\$19,899,970.00	(\$237,535.00)	\$19,662,435.00	DPO: Musco Sports Lighting, LLC (baseball/softbal field lighting)	\$13,493.00	R
South County Bus Depot	McIntyre Elwell & Strammer General Contractors, Inc.	34	\$1,549,261.77	\$29,463.00	\$1,578,724.77	Add permanent site fencing to surround bldg. and parking lots.	\$0.00	R
South County Bus Depot	McIntyre Elwell & Strammer General Contractors, Inc.	35	\$1,578,724.77	\$4,222.63	\$1,582,947.40	Relocate oscillating fan & two fluorescent fixtures.	\$0.00	R
TOTAL IN TAX SAVINGS:							\$13,493.00	

(\$300,486.77)

NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

**A=Approval; R=Ratification

AIA® Document G701™ – 2001

Change Order

PROJECT (Name and address): Laurel Nokomis School - HVAC Renovation 1900 East Laurel Road Sarasota, FL 34275	CHANGE ORDER NUMBER: 038 DATE: 01/29/14	OWNER: <input type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): P.J. Hayes, Inc. d/b/a Tandem Construction 5391 Lakewood Ranch Blvd. N Ste: 200 Sarasota, FL 34240	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: 05/17/2011 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
FINAL ACCOUNTING:

Adjust Final Contract Sum to reflect actual costs.
Refer to Attachment "A" for reconciliation.

** Invoices reflected in this change order represent costs received through 01/27/14.

The original Contract Sum was	\$ 8,200,581.00
The net change by previously authorized Change Orders	\$ -1,462,673.71
The Contract Sum prior to this Change Order was	\$ 6,737,907.29
The Contract Sum will be decreased by this Change Order in the amount of	\$ 115,515.40
The new Contract Sum including this Change Order will be	\$ 6,622,391.89

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Totems Architecture, Inc.

P.J. Hayes, Inc. d/b/a Tandem Construction

The School Board of Sarasota County, FL

ARCHITECT (Firm name)

CONTRACTOR (Firm name)

OWNER (Firm name)

2168 Main Street
Sarasota, FL 34237
ADDRESS

5391 Lakewood Ranch Blvd. N. Ste: 200
Sarasota, FL 34240
ADDRESS

1960 Landings Blvd.
Sarasota, FL 34231
ADDRESS

Todd M. Sweet
(Signature)

Digitally signed by Todd M. Sweet
DN: cn=Todd M. Sweet, o=Sweet
Sparkman Architects, Inc., ou=AIA,
LEED AP,
email=tsweet@sweetsparkman.com,
c=US
Date: 2014.02.10 08:24:38 -05'00'

Nathan Renner
(Signature)
(Typed name)

Digitally signed by C. Nathan
Renner
DN: cn=C. Nathan Renner,
o=Tandem Construction, ou=
struction.com, c=US
Date: 2014.02.07 13:56:07 -05'00'

Mark D. Smith - Director
(Signature)
(Typed name)

Digitally signed by Mark D. Smith
DN: cn=Mark D. Smith, o=Sarasota County
School Board, ou=Construction Services,
c=US
Date: 2014.02.10 11:52:12 -05'00'

DATE

DATE

DATE

CHANGE ORDER SUMMARY

PROJECT NAME: North County Technical Center SCTI Phase III

CHANGE ORDER NO. 67

BOARD DATE: March 4, 2014

ITEM 1) Description: Build out of electrical services for the new Precision Machining lab equipment.

Reason for Change: This change cover the cost associated with hooking up electric to all of the equipment being installed in the new Precision Machining Lab. This lab was retrofitted for the Precision Machining Program and was not part of the original design.

Cost of Change: ADD: \$18,878.00

SUMMARY: ITEM 1) ADD: \$18,878.00

TOTAL COST: ADD: \$18,878.00

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and as a % of original contract:

SUBMITTED BY: **Paul J. Pitcher**
Paul J. Pitcher, Project Manager

Digitally signed by Paul J. Pitcher
DN: c=US, E=Paul.Pitcher@sarasotacounty.k12.fl.us,
OU=School Board of Sarasota County, FL,
OU=Construction Services Department, CN=Paul J. Pitcher
Date: 2014.02.12 07:04:10-0500'

Mark Smith
Digitally signed by Mark Smith
DN: cn=Mark Smith, o=Sarasota County
School Board, ou=Construction Services,
email=mark.smith@sarasotacounty.k12.fl.us,
c=US
Date: 2014.02.12 06:06:23 -0500'

Is this a Design/Build continuing contract project? Yes ___ No **X** / If Yes, enter this C.O. amount here: = \$



AIA Document G701™ - 2001

Change Order

PROJECT (Name and address):

SCTI Phase III
4748 Beneva Road
Sarasota, Florida 34233

CHANGE ORDER NUMBER: 067

DATE: November 12, 2013

OWNER:

ARCHITECT:

CONTRACTOR:

FIELD:

OTHER:

TO CONTRACTOR (Name and address):

Willis A. Smith Construction, Inc.
5001 Lakewood Ranch Blvd. N.
Sarasota, Florida 34240

ARCHITECT'S PROJECT NUMBER:

CONTRACT DATE: January 17, 2012

CONTRACT FOR: General Construction

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Perform electrical work in Precision Machine Lab in accordance with attached Change Order Request #21.

The original Guaranteed Maximum Price was	\$ 25,865,707.00
The net change by previously authorized Change Orders	\$ -5,984,615.00
The Guaranteed Maximum Price prior to this Change Order was	\$ 19,881,092.00
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$ 18,878.00
The new Guaranteed Maximum Price including this Change Order will be	\$ 19,899,970.00

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is October 18, 2014

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Shultz Architecture

ARCHITECT (Firm name)

677 N Washington Blvd.
Sarasota, Florida 34236

ADDRESS

James H. Robison

BY (Signature)

James Robison
Project Architect

(Typed name)

10 Feb 2014

DATE

Willis A. Smith Construction, Inc.

CONTRACTOR (Firm name)

5001 Lakewood Ranch Blvd. N.
Sarasota, Florida 34240

ADDRESS

Benjamin W. Sasse

BY (Signature)

Benjamin W. Sasse
Sr. Project Manager

(Typed name)

DATE

School Board of Sarasota County

OWNER (Firm name)

Mark Smith

ADDRESS

Mark D. Smith

BY (Signature)

Mark D. Smith
Director Construction Services

(Typed name)

DATE

CHANGE ORDER SUMMARY

PROJECT NAME: North County Technical Center SCTI Phase III

CHANGE ORDER NO. 68

BOARD DATE: March 4, 2014

ITEM 1) Description: Direct purchase of baseball and softball field lighting from Musco Sports Lighting, LLC.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. A sales tax savings of \$13,493.00 will be realized on this direct material purchase.

Cost of Change: DEDUCT: \$237,535.00

SUMMARY: ITEM 1) DEDUCT \$237,535.00

TOTAL COST: DEDUCT: \$237,535.00

Total Direct Material Purchase amount to date and as a % of original contract: **\$5,988,164.15** **0.00%**

Total Tax Savings to date as a result of Direct Material Purchases: **\$361,289.85**

Change Orders to date and as a % of original contract: **\$148,060.00** **0.572%**

SUBMITTED BY:

Paul J. Pitcher
Paul J. Pitcher, Project Manager

Digitally signed by Paul J. Pitcher
DN: c=US, E=Paul.Pitcher@sarasotacountysschools.net,
O="School Board of Sarasota County, FL",
OU=Construction Services Department, CN=Paul J.
Pitcher
Date: 2014.02.11 07:23:52-05'00'

**Mark
Smith**

Digitally signed by Mark Smith
DN: cn=Mark Smith, o=Sarasota
County School Board,
ou=Construction Services,
email=mark.smith@sarasotacounty
schools.net, c=US
Date: 2014.02.11 09:05:37 -05'00'

Is this a Design/Build continuing contract project? Yes No / If Yes, enter this C.O. amount here: = \$



AIA Document G701™ – 2001

Change Order

PROJECT (Name and address):

SCTI Phase III
4748 Beneva Road
Sarasota, Florida 34233

CHANGE ORDER NUMBER: 068

DATE: February 6, 2014

OWNER:

ARCHITECT:

CONTRACTOR:

FIELD:

OTHER:

TO CONTRACTOR (Name and address):

Willis A. Smith Construction, Inc.
5001 Lakewood Ranch Blvd. N
Sarasota, Florida 34240

ARCHITECT'S PROJECT NUMBER:

CONTRACT DATE: January 17, 2012

CONTRACT FOR: General Construction

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Deductive Change Order for Owner paid materials plus Sales Tax:

Musco Sports Lighting LLC	\$224,042.00
Sales Tax	\$ 13,493.00

The original Guaranteed Maximum Price was \$ 25,865,707.00

The net change by previously authorized Change Orders \$ -5,965,737.00

The Guaranteed Maximum Price prior to this Change Order was \$ 19,899,970.00

The Guaranteed Maximum Price will be decreased by this Change Order in the amount of \$ 237,535.00

The new Guaranteed Maximum Price including this Change Order will be \$ 19,662,435.00

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is October 18, 2014.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Shultz Architecture
ARCHITECT (Firm name)

677 N Washington Blvd.
Sarasota, Florida 34236

ADDRESS

James H. Robison

BY (Signature)

James Robison
Project Architect
(Typed name)

07 Feb 2014

DATE

Willis A. Smith Construction, Inc.
CONTRACTOR (Firm name)

5001 Lakewood Ranch Blvd. N.
Sarasota, Florida 34240

ADDRESS

Benjamin W. Sasse

BY (Signature)

Benjamin W. Sasse
Sr. Project Manager
(Typed name)

DATE

School Board of Sarasota County
OWNER (Firm name)

1960 Landings Blvd.
Sarasota, Florida 34231

ADDRESS

Mark Smith

BY (Signature)

Mark Smith
Director Construction Services
(Typed name)

DATE



AIA Document G701™ – 2001

Change Order

PROJECT (Name and address): South County Bus Depot 2080 Citizens Parkway North Port, Florida 34288	CHANGE ORDER NUMBER: 034 DATE: 2/4/2014	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): McIntyre Elwell & Strammer General Contractors, Inc. 1645 Barber Rd. Sarasota, FL 34240	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: June 18, 2013 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

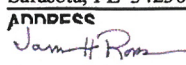
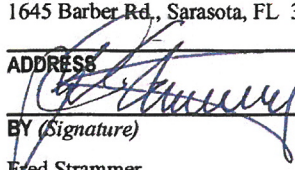
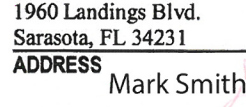
1. ADD for labor material and equipment to furnish and install approximately 1,786 LF of 6' galvanized chain link fence. The fence is to be installed per the attached drawing.....	\$27,795.00
Contractors Fee & Bond Cost.....	\$ 1,668.00
Total.....	\$29,463.00
 Total Cost of G701-2001 #34.....	 \$29,463.00

The original Guaranteed Maximum Price was	\$ 2,277,626.00
The net change by previously authorized Change Orders	\$ -728,364.23
The Guaranteed Maximum Price prior to this Change Order was	\$ 1,549,261.77
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$ 29,463.00
The new Guaranteed Maximum Price including this Change Order will be	\$ 1,578,724.77

The Contract Time will be increased by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

SCHENKEL SHULTZ ARCHITECTURE	McIntyre Elwell & Strammer\ General Contractors, Inc.	The School Board of Sarasota Co.
ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
677 North Washington Blvd Sarasota, FL 34236	1645 Barber Rd., Sarasota, FL 34240	1960 Landings Blvd. Sarasota, FL 34231
ADDRESS	ADDRESS	ADDRESS
 James H. Robison	 Fred Strammer	 Mark Smith
BY (Signature)	BY (Signature)	BY (Signature)
James H. Robison	Fred Strammer	Mark Smith
(Typed name)	(Typed name)	(Typed name)
DATE	2/4/2014	DATE

CHANGE ORDER SUMMARY

**PROJECT NAME:
SOUTH COUNTY BUS DEPOT**

CHANGE ORDER NO. THIRTY FIVE (35)

BOARD DATE:
March 4, 2014

ITEM 1) Description: Relocate oscillating fan and add two fluorescent fixtures at interior of service bays, add two exterior light fixtures above overhead doors.

Reason for Change: The reason for these changes is that there was a conflict with the fan and the compressed air hose, the additional fluorescent lights will provide better illumination for working on the bus engines and the two exterior lights will facilitate early morning quick repairs to take place without having to bring the bus inside the service bay.

Cost of Change: ADD: \$4,222.63

SUMMARY: ITEM 1) ADD: \$4,222.63

TOTAL COST: ADD: \$4,222.63

Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$725,407.01"/>	<input type="text" value="-33.79%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$44,193.33"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$76,677.74"/>	<input type="text" value="3.367%"/>

SUBMITTED BY:	Sue Bouffard	Digitally signed by Sue Bouffard DN: cn=Sue Bouffard, o=SCSB, ou=CSD, email=sue.bouffard@sarasotacount yschools.net, c=US Date: 2014.02.06 08:49:41 -05'00'	Mark Smith	Digitally signed by Mark Smith DN: cn=Mark Smith, o=Sarasota County School Board, ou=Construction Services, email=mark.smith@sarasotacountys chools.net, c=US Date: 2014.02.06 11:42:01 -05'00'
	Sue Bouffard, Project Manager			

Is this a Design/Build continuing contract project? Yes ___ No **X** / If Yes, enter this C.O. amount here: = \$ _____



AIA Document G701™ – 2001

Change Order

PROJECT (Name and address): South County Bus Depot 2080 Citizens Parkway North Port, Florida 34288	CHANGE ORDER NUMBER: 035 DATE: 2/4/2014	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): McIntyre Elwell & Strammer General Contractors, Inc. 1645 Barber Rd. Sarasota, FL 34240	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: June 18, 2013 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

- ADD for labor material and equipment to relocate (1) oscillating fan from the north wall to the west wall, add two type "C" fixtures above the overhead doors of the bus bay and add (2) type "B" fixtures over the bus lifts..... \$3,946.38
Contractors Fee & Bond Cost..... \$ 276.25
Total..... \$4,222.63

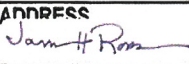
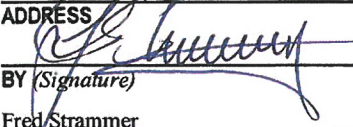

TOTAL COST OF G701-2001 #35..... \$4,222.63

The original Guaranteed Maximum Price was	\$	2,277,626.00
The net change by previously authorized Change Orders	\$	-698,901.23
The Guaranteed Maximum Price prior to this Change Order was	\$	1,578,724.77
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$	4,222.63
The new Guaranteed Maximum Price including this Change Order will be	\$	1,582,947.40

The Contract Time will be increased by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

SCHENKEL SHULTZ ARCHITECTURE	McIntyre Elwell & Strammer General Contractors, Inc.	The School Board of Sarasota Co.
ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
677 North Washington Blvd Sarasota, FL 34236	1645 Barber Rd Sarasota, FL 34240	1960 Landings Blvd. Sarasota, FL 34231
ADDRESS	ADDRESS	ADDRESS
		
BY (Signature)	BY (Signature)	BY (Signature)
James H. Robison (Typed name)	Fred Strammer (Typed name)	Mark Smith (Typed name)
DATE	DATE	DATE
	2/4/2014	